



# Leadership Roundtable Ways to Give

Updated June 2025

## **Donate Online**

<https://leadershiproundtable.org/give/>

## **Overnight Checks by Mail**

Make checks payable to Leadership Roundtable and mail to:  
LEADERSHIP ROUNDTABLE INC  
Attn: 420022  
1000 Stewart Ave  
Glen Burnie, MD 21061

## **Donate via ACH transfer**

See transfer instructions on the following page

## **For Stock, Donor Advised Funds, or Matching Gift through Employer**

Contact: Kathleen Quirk at: [kquirk@leadershiproundtable.org](mailto:kquirk@leadershiproundtable.org)  
for any questions



Leadership Roundtable welcomes donations by wire/ACH transfer or through donation of appreciated securities. Thank you for your generous contribution.

### Wire/ACH Transfer Instructions:

---

NAME OF FINANCIAL INSTITUTION:

Truist

ADDRESS OF FINANCIAL INSTITUTION:

303 Peachtree Street NE Atlanta, GA 30308

NAME ON ACCOUNT:

Leadership Roundtable Inc.

ADDRESS ON ACCOUNT:

1775 I (Eye) Street NW, Suite 1150  
Washington, DC 20006

FINANCIAL INSTITUTION 9 DIGIT ROUTING NUMBER:

061000104

CHECKING/SAVINGS ACCOUNT NUMBER:

1000207455022

### Stock or Securities Transfer Instructions:

---

NAME OF FINANCIAL INSTITUTION:

UBS

NAME ON ACCOUNT:

Leadership Roundtable Inc.

ACCOUNT NUMBER:

RF - B0418

DTC NUMBER:

UBS DTC: 0221

CONTACT INFORMATION FOR BROKER:

UBS Ph: (516) 408-5843

To notify Leadership Roundtable of a wire/ACH or stock transfer, please contact Kathleen Quirk at: [kquirk@leadershiproundtable.org](mailto:kquirk@leadershiproundtable.org)

As per IRS regulations, the date of your gift corresponds to the date it arrives in our possession (i.e., for DTC transfers, the date the stock is transferred into our brokerage account). For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. Please contact your tax advisor for complete deductibility rules.